	2018A	2019E	2020E	2021E
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PE

14.76 / DCF 13.54 /

PE DCF

14.15 / 159.9 IPO 30%

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5 2018

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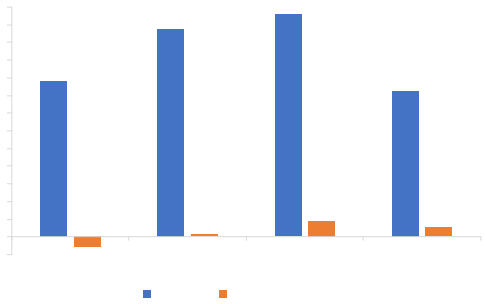
10 2016 2019 1-9



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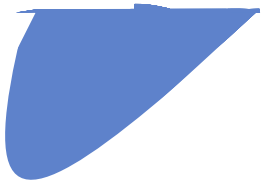

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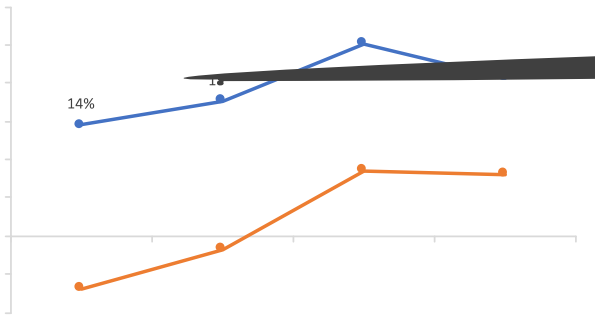

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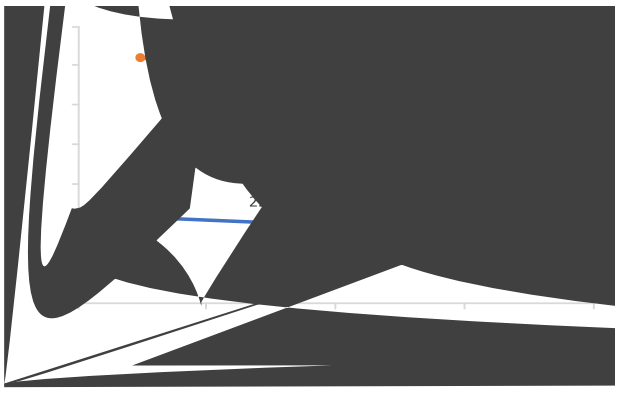
13 (2016-2019H1)



Wind

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2. PE

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2		5%-- 15%	
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