

68839620221-2

) 55.54

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❖ 2022310)

❖ 20221-216.425%
3.675%

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❖ IDM
20221-216.4
25%25%2022Q1
311.1%2022

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)	2020	2021E	2022E	2023E
	6866	8845	10690	12600
	304	402	475	588
	966	1242	1477	1840
	52	59	70	88
	1269	1219	1500	1929
	0	0	0	0
	1457	1677	1828	2049
				138

)	2020	2021E	2022E	2023E
	6977	9228	10907	13501
	5961	5918	7039	8757
	69	91	109	135
	105	138	155	176
	370	471	528	635
	566	664	753	932
	-120	-194	-116	-71

471



)	2009	1210
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