

1

2.0/2.2ppt 36.2/35.0% 22/23 8.6/17.7% 117.77/139.00 22/23

2	vs. Wind	2022 4 24					
		2022E			2023E		
		Wind			Wind		
		11,777	11,104	6%	13,900	12,829	8%
		3,035	2,786	9%	3,291	3,151	4%
		2,619	2,589	1%	2,962	2,914	2%
		1.98	1.96	1%	2.24	2.21	2%

Wind,

3	PE		PB		PS	
	()	()	2022E	2023E		



()	2020	2021	2022E	2023E	2024E	()	2020	2021	2022E	2023E	2024E
	10,914	14,692	19,579	21,574	25,354		6,977	9,249	11,777	13,900	15,684
	6,866	11,246	14,320	16,902	19,070		5,061	5,982	7,516	9,040	10,345
	966.05	956.43	1,808	1,403	2,108		68.74	85.30	108.62	128.20	144.65



“ ”

(“ ”)

FINRA FINRA / FINRA

/

/

()

“ ”

,

,



-
-
- 300373 CH /
- 1%
https://www.htsc.com.hk/stock_disclosure
- “ - ”

1934 FINRA 15a-6 FINRA
FINRA

“ ”

91320000704041011J

AOK809

FINRA

CRD#:298809/SEC#:8-70231

228 1 / 210019

86 25 83389999/
ht-rd@htsc.com

86 25 83387521

100032

86 10 63211166/
ht-rd@htsc.com

28

86 10 63211275

A 18 /

5999

86 755 82493932/
ht-rd@htsc.com

10 /

86 755 82492062

518017

18

86 21 28972098/
ht-rd@htsc.com

E 23 /

86 21 28972068

200120

99

+852-3658-6000/
research@htsc.com

58 5808-12

+852-2169-0770

<http://www.htsc.com.hk>

10 41

+212-763-8160/

: Huatai@htsc-us.com

<http://www.htsc-us.com>

+917-725-9702

10001

© 2022