

688396 \

	2022		2022	H1		51.46	
	15.51%		13.54			26.82%	
	13.06		28.68%				
	2022	Q2		26.32		9.20%	
	7.35		10.02%			38.39%	27.72%
		2.12	0.35				
						/	/
			1.60%/4.52%/8.27%			0.16/0.52/2.21	
	IGBT			SiC MOS		OBC	
			25.14			22.97%	49%
MOSFET				IGBT SiC			
		IGBT			70%		
			50%		IGBT		
			/UPS/				

:	2020A	2021A	2022E	2023E	2024E	:	2020A	2021A	2022E	2023E	2024E
	6866	11246	11989	14639	18347		6977	9249	10766	12632	14768
+	1795	1499	2437	2859	3342		5061	5982	6515	7706	9080



12 6 12 300	6 A			20%
				5%~20%
				-10%~5%
				10%
	500			10%
				-10%~10%
				10%

“ ”

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