

688396 2022 2023

57.25

❖	2023	4	27	2022	2023		
❖	1	2022		100.60	+8.77%	36.71%	
		+1.38pct		26.17	+15.40%	22.52	
		+7.30%					
❖	2	2023Q1		23.46	/	-6.67%/-3.38%	
		34.80%	/	-1.71pct/+0.13pct	3.80	/	
		-38.59%/-32.07%		3.36	/	-44.00%/-13.72%	
❖				IDM +			
				IDM		2023Q1	
				23.46	/	-6.67%/-3.38%	34.80%
				-1.71pct/+0.13pct	3.80	/	-38.59%/-32.07%
				35%	IGBT		
❖							
						-100V	1500V
						MOSFET	
❖	12	+		3	12	2022	

	2022A	2023E	2024E	2025E		2022A	2023E	2024E	2025E
	12,700	15,822	17,566	20,868		10,060	11,998	14,375	16,677
	212	357	415	420		6,367	7,806	9,382	10,866
	1,086	1,155	1,339	1,515		95	108	121	134
	61	74	83	93		168	191	208	239
	1,877	2,035	2,789	3,020		548	584	639	694

2022

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(300)

6	20%		
6	10%	20%	
6		-10%	10%
6	10%	20%	
3-6		5%	
3-6		-5%	5%
3-6		5%	