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2.0/2.2ppt 36.2/35.0% 22/23 8.6/17.7% 117.77/139.00 22/23

2	vs. Wind	2022 4 24					
		2022E			2023E		
		Wind			Wind		
		11,777	11,104	6%	13,900	12,829	8%
		3,035	2,786	9%	3,291	3,151	4%
		2,619	2,589	1%	2,962	2,914	2%
		1.98	1.96	1%	2.24	2.21	2%

Wind,

3	PE		PB		PS	
	()	()	2022E	2023E		



()	2020	2021	2022E	2023E	2024E	()	2020	2021	2022E	2023E	2024E
	10,914	14,692	19,579	21,574	25,354		6,977	9,249	11,777	13,900	15,684
	6,866	11,246	14,320	16,902	19,070		5,061	5,982	7,516	9,040	10,345
	966.05	956.43	1,808	1,403	2,108		68.74	85.30	108.62	128.20	144.65

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