

2 9

59.21

2021-2-9

72.95/32.38

1,216

249

20.48

720

147

300

14.43

28.53%

47.31%

2.07

2020

12.36

1-9

1.96

PE

11

10.02

2020

2020

2020

9.41
IPO

%

)

2018

IDM

IDM

-

-

-

2020/2021/2022

PE

93

IDM

9.4/19.7/22.6

PE

76/37/32

5G

90nm

247

1

42

8

22%

73

8

12

8

1

8

3

6

60

45%

	2019	2020E	2021E	2022E
	5,743	6,950	9,501	10,921
%	-8.4	21.0	36.7	14.9
	401	942	1,970	2,255
%	-6.7	135.1	109.1	14.5
	0.46	0.77	1.62	1.85
PE	129.9	76.4	36.5	31.9
PB	9.1	6.0	5.2	4.5

/