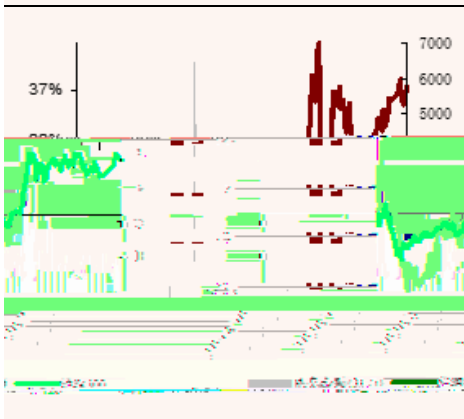

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wind

1. *Journal of the American Medical Association*, 2000; 284: 2689-2694.

		2020.10.19/	()
10	19		
	48.89	18.32%	6.87
	154.59%		50

6.87	48.89	18.32%	
18.26	154.59%		
	22.37		2.84
	169.14%		

2 MOSFET

ROE	ROA	ROE	ROA
28.13%	15.50%	28.13%	15.50%
6.92pct	5.75	6.92pct	5.75

3 “ + ”
A 50

4	Sic	Gan	Sic	-
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3.2418%	
SiC	
650V GaN	MOCVD

2020-2022	68 95/80 95/92 24
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2020-2022	66.55/66.55/52.24
9.48/12.02/14.88	“ ”
1	2

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/	2019	2020E	2021E	2022E
	5742.78	6895.55	8095.55	9224.14
(+/-)(%)	-8.42	20.07	17.40	13.94
	400.76	948.13	1201.84	1487.80
(+/-)(%)	-6.68	136.59	26.76	23.79
EPS()	0.33	0.78	0.99	1.22
P/E	175.92	74.36	58.66	47.39

wind

	2019	2020E	2021E	2022E		2019	2020E	2021E	2022E
	5092.50	7528.68	9993.87	12770.08		5742.78	6895.55	8095.55	9224.14
	1930.67	3306.37	5247.22	7541.45		4431.29	4867.58	5600.00	6246.00
	815.01	838.84	984.82	1122.11		66.16	0.00	0.00	0.00
	12.96	708.55	831.85	947.82		112.02	134.51	157.91	179.93
	51.89	57.00	65.58	73.14		376.84	452.48	531.23	605.29
	1054.76	1212.62	1394.87	1555.62		30.99	-34.73	-84.48	-148.00
	1227.20	1405.30	1469.53	1529.93		-36.57			

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