



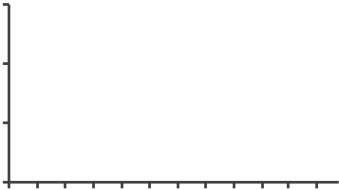
2021 05 06

688396

	2019A	2020A	2021E	2022E	2023E
	5743	6977	9280	10672	12593
(+/-%)	-8.4%	21.5%	33.0%	15.0%	18.0%
	401	964	1831	2112	2468
(+/-%)	-6.7%	140.5%	90.0%	15.4%	16.8%
EPS /	0.30	0.73	1.39	1.60	1.87
PE	209	87	46	40	34

63.5
838.26
209.00
132,009
32,913
12 / 72.95 /37.87

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1. 2020 2020 69.77 21.50%
9.64 140.46% 8.53
313.52% 2020Q4 20.88 29.65%
14.35% 2.77 111.38%
2.46% 2.52 238.69% 1.56%
2. 2021Q1 20.45 47.92% 2.06%
4 251.85% 44.40%
3.71 311.45% 47.22%
2020
4.63pct
31.04
44.8% 30.86% 1.38pct
38.27 20.2% 24.56%
6.8pct
5.41% 1.84% 486.94%
9761 5005 21Q1 Q1
31.47% 6.55pct, 5.54pct 19.92%
10.83pct 5.45pct

<< >>
2021-02-09
<< 21 >>
2021-01-19
<<Q3
>> 2020-10-19

8 IDM
8 12
6 248 / 8
144 /

IDM															
MOSFET															
MOSFET		MOSFET													
MOSFET		SGT MOSFET						6							
8		8		1200V 650V IGBT		IGBT		6							
SiC		(1200V 650V)						6							
SiC															
“ ”															
IDM															
21.12		24.68		EPS		2021 -2023		18.31							
46X		40X		34X		1.39		1.60							
						1.87		PE							

2019A	2020A	2021E	2022E	2023E	2019A	2020A	2021E	2022E	2023E

