

72.20

2021

()					
()	12.16	()			
()	2.49				
()	877.90		2018	2019	2020E
()	73.00/32.38			2021E	2022E
300	5519	()	6,271	5,743	6,795
	3596	()	6.73%	-8.42%	18.32%
		()	429	401	950
		()	511.02%	-6.68%	137.11%
		()	0.489	0.456	0.782
			n.a	0.69	0.90
		ROE()	10.35%	7.39%	9.22%
				13.77%	13.77%

- 2020 -
2020.10.20 ...
- 8
2020.9.29
- 2020 -
2020.7.29
-
- 2020.4.23
-
IDM
2020.3.25

SAC S1130520010001
zhengbiyu gjzq.com.cn

SAC S1130520010001
zhaojin1 gjzq.com.cn



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0	7	19	32	53
0	1	3	7	2
0	0	0	1	2
0	0	0	0	0



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021-60753903	010-66216979	0755-83831378
021-61038200	010-66216793	0755-83830558
researchsh@gjzq.com.cn	researchbj@gjzq.com.cn	researchsz@gjzq.com.cn
201204	100053	518000
1088	3 4	1-1
7		T3-2402