

68839620232024

36.16

❖	2024	4	25		2023		2024	
❖	1	2023		99.01		-1.59%	32.22%	-4.49pct
			/		14.79/11.27		-43.48%/-49.97%	
❖	2	2024Q1		21.16		/	-9.82%/-10.75%	26.48%
		/	-8.33pct/-1.95pct		0.33	/	-91.27%/-92.15%	
			0.58		/	-82.83%/-72.06%		
❖					“IDM+”			
	2023				46.70		-5.62%	26.62%
			-9.51pct					
							SiC	
			50.80		+2.66%		2023	
						37.42%	-0.19pct	
❖								
					IGBT			
			IGBT					
			Z					

6

	2023A	2024E	2025E	2026E		2023A	2024E	2025E	2026E
	11,737	11,642	12,514	13,477		9,901	10,845	11,919	13,133
	313	318	307	314		6,710	7,712	8,483	9,349
	1,242	1,285	1,320	1,414		84	100	109	119
	63	68	72	85		167	174	181	189
2,02TJ ET Q EMC9% <</MCBMC /P5018 21/Lang9e-US)>> BDC q 207.41 661.65 32.6 12 re 0 F1 9 Tf 16910 1 65.4246 64.06 T	0	0	0	0					

2019

2016

2017

2019

3

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A300500/

6	20%			
6	10%	20%		
6			-10%	10%
6		10%	20%	
3-6			5%	
3-6			-5%	5%
3-6			5%	