

688396 \

2022		2022 H1		51.46	
15.51%		13.54		26.82%	
13.06		28.68%			
2022 Q2		26.32		9.20%	
7.35		10.02%		38.39% 27.72%	
2.12 0.35					
				/ /	
		1.60%/4.52%/8.27%		0.16/0.52/2.21	
IGBT		SiC MOS		OBC	
		25.14		22.97% 49%	
MOSFET		IGBT SiC			
		IGBT		70%	
		50%		IGBT	
		/UPS/			

:	2020A	2021A	2022E	2023E	2024E	:	2020A	2021A	2022E	2023E	2024E
	6866	11246	11989	14639	18347		6977	9249	10766	12632	14768
+	1795	1499	2437	2859	3342		5061	5982	6515	7706	9080



12 6 12 300	6 A			20%
				5%~20%
				-10%~5%
				10%
	500			10%
				-10%~10%
				10%

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