

688396 2021

IDM+

58.26

2022	1	20	2021		
		2021	22.09-22.33	129%-132%	
			20.40-20.65	139%-142%	
			IDM	2021Q4	
		5.25~5.49	+89.49%~98.24%	-14.79%~-10.86%	
			4.86~5.11	+92.81%~102.41%	
-9.71%~-5.22%					
2022		8	MOS		

2020	2021E	2022E	2023E
6,866	8,841	10,687	12,612
304	405	479	592
966			

2020	2021E	2022E	2023E
6,977	9,307	10,997	13,604
5,061	5,970	7,111	8,827

TMT

2019

2016

2017

3

2020

2 TMT

2019

2019

2020

2021

2021

2021

(300)

6	20%		
6	10%	20%	
6		-10%	10%
6	10%	20%	
3-6		5%	
3-6		-5%	5%
3-6		5%	

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