

688396 2020

72.2

2021	1	18	2020	2020
		9.22	9.62	130%~140%
8.25 ~8.53			300%~314%	

79%~110% 2.24~2.52 2.35~2.75
201%~239%

CIS + PMIC

12
MOSFET
MOSFET
MOS
IGBT
MOS
MOS
-100V
1500V
6

12

2017-2018 +

12
2020-2022
9.77/12.10/14.38 9.77/14.06/15.07

2019A	2020E	2021E	2022E
1,931	2,169	3,431	5,053
191	580	628	671

2019A	2020E	2021E	2022E
5,743	7,083	8,637	9,995
4,431	5,082	5,959	

&

TMT

2019

2016

2017

2 TMT

2019

2019

3

2020

2020

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(300)

6	20%		
6	10%	20%	
6		-10%	10%
6	10%	20%	
3-6		5%	
3-6		-5%	5%
3-6		5%	