



():
():

%#% % |

%#% % %#% !# - !
! - ! % % !% - !
% ! - ! #! - !
% "% " !
" ! " ! %#% !
" % %#%
" ! % %
%#% !

1

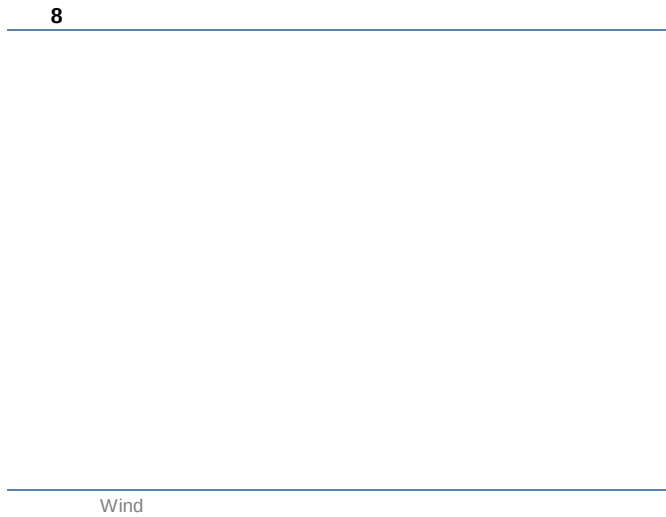
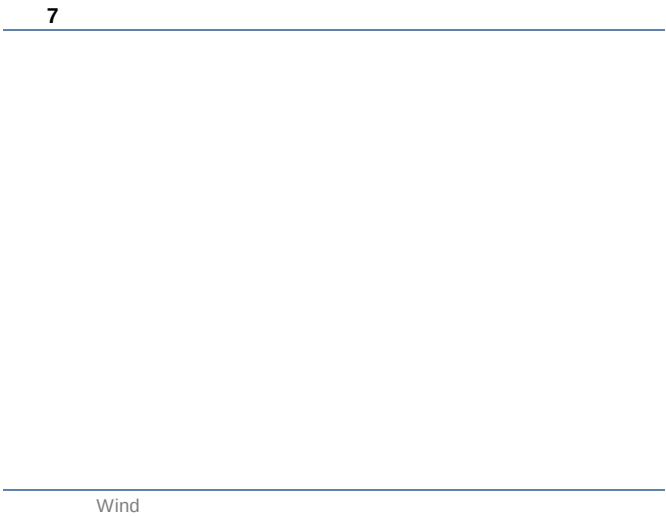
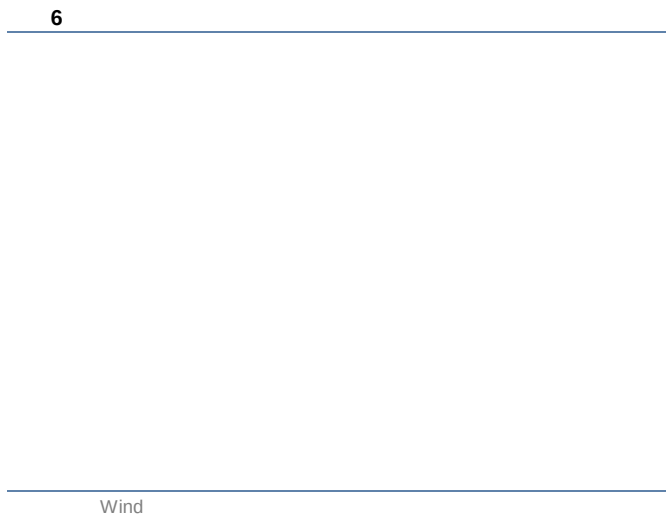
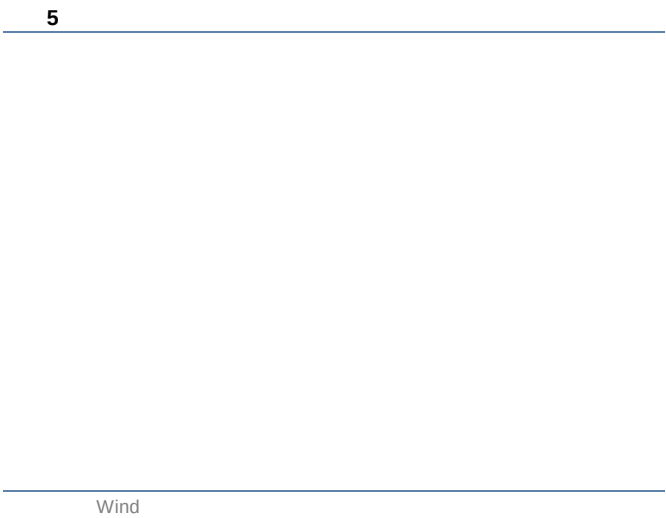
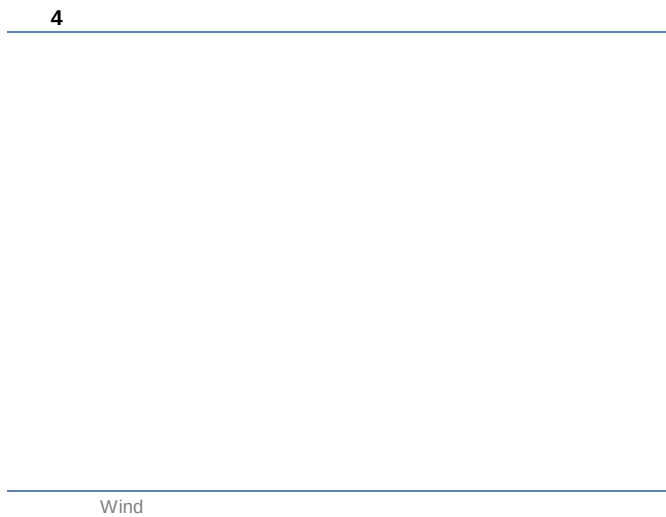
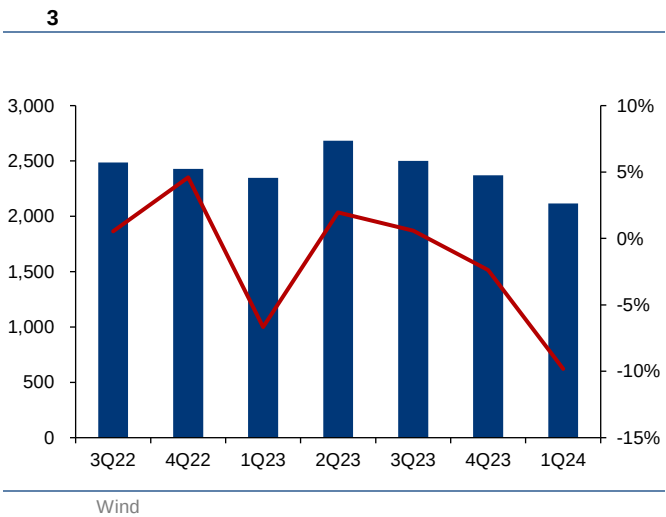
	1Q23	2Q23	3Q23	4Q23	1Q24	2023	2024E	2025E	2026E	2024E	2025E	2024E	2025E
	A	A	A	A	A	A							

Wind

2

	2021A	2022A	2023A	2024E	2025E	2026E
	9,249	10,060	9,901	10,135	10,899	11,461
	32.6%	8.8%	-1.6%	2.4%	7.5%	5.2%
	4,357	4,947	4,670	4,749	5,247	5,509
	40.4%	13.5%	-5.6%	1.7%	10.5%	5.0%
	47.1%	49.2%	47.2%	46.9%	48.1%	48.1%
	4,801	4,949	5,080	5,235	5,501	5,801
	25.4%	3147.9	32385(-)	53(4%)	TET	TBT.4%

Wind



9

: 2024 4 26 ; Wind

Wind

10 PE-Bands 11 PB-Bands





4 3 6 f



-

"

