

688396 2022

49.76

❖	2022	10	26	2022				
❖	1	2022Q1-Q3		76.32	+10.17%	37.36%		
		+1.94pct		20.57	+22.18%	18.62		
		+19.84%						
❖	2	2022Q3		24.86	/	+0.54%/-5.54%		
		37.14% /		-0.72pct/-1.25pct	7.03	/		
		+14.14%/-4.28%		5.56	/	+3.20%/-21.26%		
❖	“ IDM + ”							
				2022Q3		24.86		
		/ +0.54%/-5.54%		37.14%	/	-0.72pct/-1.25pct		
		7.03 /		+14.14%/-4.28%		5.56		
		/ +3.20%/-21.26%						
❖								
					-100V	1500V		
				MOSFET				
❖		12						
		3	12			2021		
		26.2%	8	2022				
		MOSFET			8	IGBT		
		GaN SiC						
❖	“ IDM+ ”							
						2022-2024		
				25.32/30.41/35.66		25.27/29.72/34.41		
EPS		1.91/2.25/2.61		“ ”				
❖								

2021 2022E 2023E 2024E

2021 2022E

TMT

2016

2017

2019

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