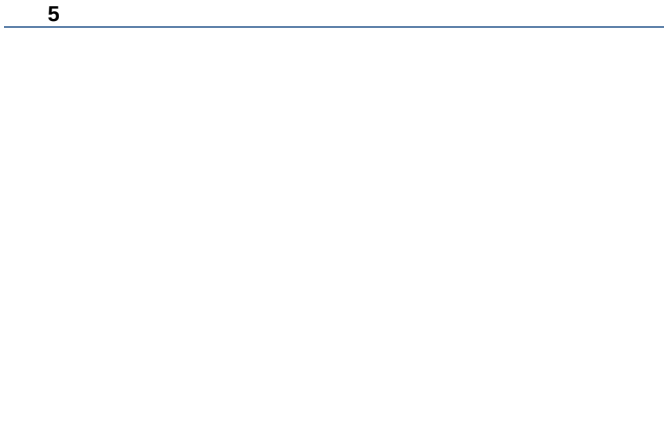
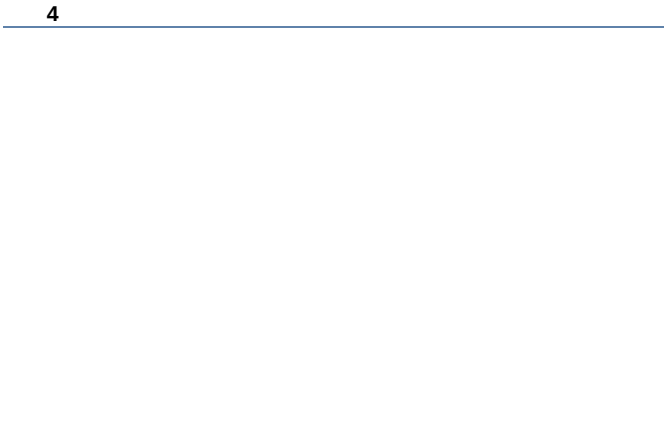


93.00

2021 8 19

2Q21
2Q21
4.8pct
IDM
24.10
36.3%
2Q21
2
+43.39%
70.17
+17.86%
1
ASP
6.68
130.70%



()	2019	2020	2021E	2022E	2023E	()	2019	2020	2021E	2022E	2023E
	5,092	10,914	14,001	15,936	17,977		5,743	6,977	9,236	10,879	12,366
	1,931	6,866	9,088	10,705	12,169		4,431	5,061	6,002	7,313	8,292
	815.01	966.05	1,196	1,470	1,554		66.16	68.74	91.00	107.19	121.84
	12.96	12.39	21.16	18.36	26.57		112.02	105.96	110.83	130.55	148.40
	51.89	51.56	85.38	75.93	107.43		376.84	369.92	461.80	543.96	618.32
	1,055	1,269	1,487	1,871	1,937		30.99	(119.93)	(146.22)	(184.33)	(269.89)
	1,227	1,749	2,124	1,796							

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