

688396

12

67.00

2021 6 7

“ ”

50

12 3 /

75.5 19% “ ” 48% 33%

12

12 3 / 12 12

144 / 12 12 / 20.7 / 8

8 12 3 12 29%

8 “ IDM + ”

8 CIS PMIC 8 8

12

MOSFET IGBT MOS 6 8 MOS 6

SiC /

12 8

“ IDM+ ”

12

2021-2023 18.56/20.93/25.76 EPS

1.64/1.85/2.28 “ ”

5G

	2020	2021E	2022E	2023E
()	6,977	8,652	10,339	12,717
(%)	21.5%	24.0%	19.5%	

2020	2021E	2022E	2023E
6,866	8,384	9,895	11,590
304	377	450	554
975/			

2020	2021E	2022E	2023E
6,977	8,652	10,339	12,717
5,061	5,797	7,030	8,647

TMT

2016

2017

2019

(300)

6	20%		
6	10%	20%	
6		-10%	10%
6	10%	20%	
3-6		5%	
3-6		-5%	5%
3-6		5%	

“ ”