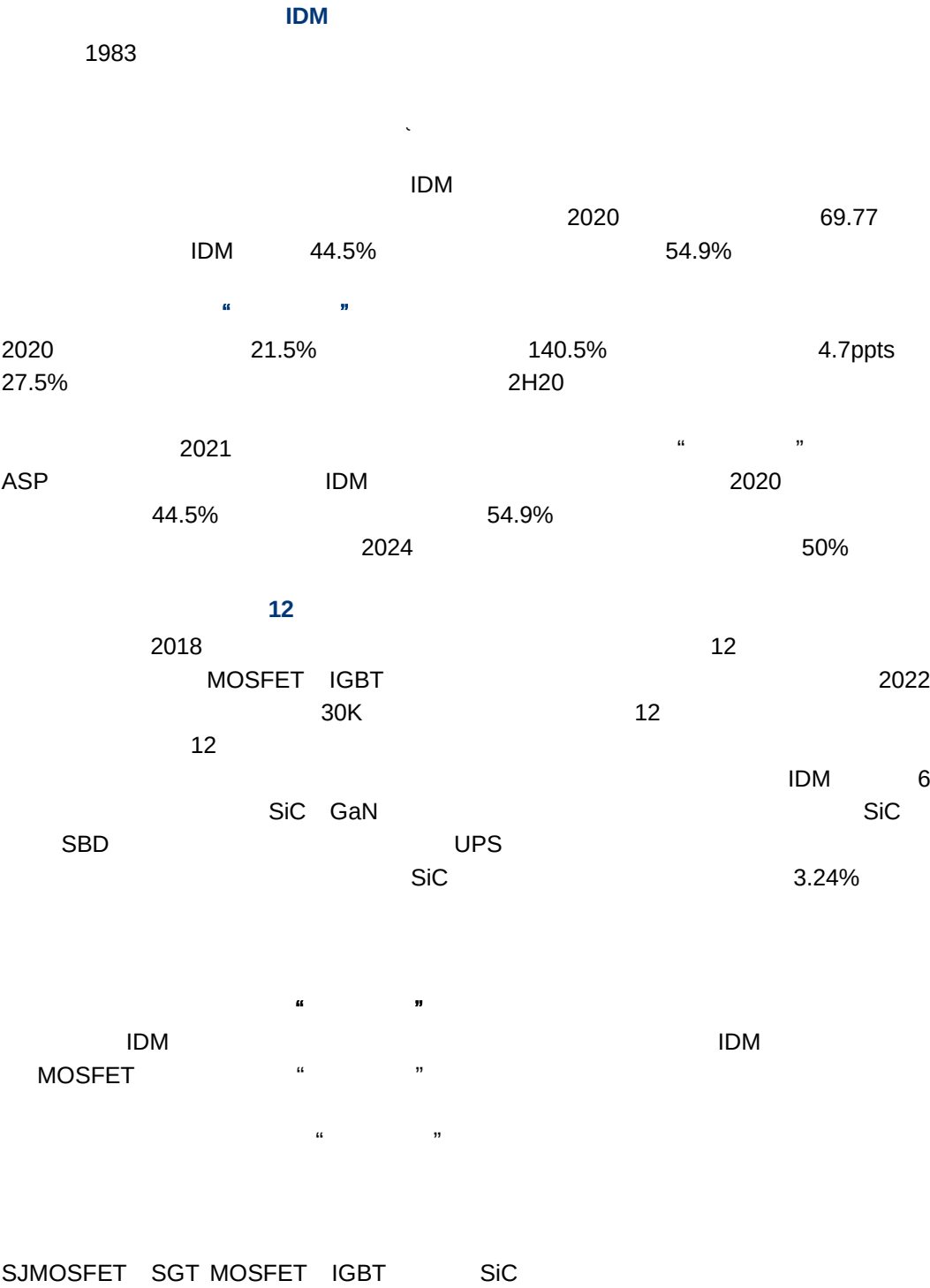




“ IDM+ ”

1983

1 2020 3 6 2 8 IDM 2

31.04 69.77 44.5% 30.9%

38.27 54.9% 24.6%

2017 39.8% 2020 44.5%

2024 IDM 50%

“ + + ” IDM

86

87

88

Wind

Wind

2021

66.58%

5.92%

IDM

IC

6 8

2020 48.1%

2020 2 5.1

89	2021
----	------

Wind

90
2020

			)	)	IC	MCU	
6,493	2,671	963	840	269		553	711
3,433	1,390	1,073	830	186		517	618
510	254	64	75	7		16	31

“ ”
IC

	2020	27.63		39.6%	
MOSFET	IGBT	SBD	FRD	ACDC	LED Driver
LDO	IC		-100V	1500V	MOSFET



“ ” 90.00

2020 31.04
23.4% 44.5% 5
23.6% 12.2% 1
2 MOSFET
2021/22/23 NB/PC
28.1%/22.7%/11.2% 39.76/48.80/54.27 2020 44.5%
2023 48.4% 1 2021 “ ” ASP
2021/22/23 ASP 12.0%/8.0%/3.0% 2
2021/22/23 292/326/339
12 IDM
62.3% 3 IGBT 2023 SJMOSFET SiC SBD
2020 38.27
20.2

93

()	2018	2019	2020	2021E	2022E	2023E
	6,271	5,743	6,977	8,793	10,145	11,213
	6.7%	-8.4%	21.5%	26.0%	15.4%	10.5%
	6,255	5,699	6,932	8,747	10,099	11,168
	2,683	2,516	3,104	3,976	4,880	5,427
	14.7%	-6.3%	23.4%	28.1%	22.7%	11.2%
	42.8%	43.8%	44.5%	45.2%	48.1%	48.4%
	3,572	3,184	3,827	4,771	5,219	5,741
	1.5%	-10.9%	20.2%	24.6%	9.4%	10.0%
	57.0%	55.4%	54.9%	54.3%	51.4%	51.2%
	2,674	2,252	2,434	2,976	3,174	3,492
	4.3%	-15.8%	8.1%	22.3%	6.7%	10.0%
	42.6%	39.2%	34.9%			



5

IDM

PB

2

