



UBS AM

SeaTown Holdings

Point72

|  |                                                                                                                                                     |
|--|-----------------------------------------------------------------------------------------------------------------------------------------------------|
|  |                                                                                                                                                     |
|  | 08 19 10:00-11:00                                                                                                                                   |
|  |                                                                                                                                                     |
|  |                                                                                                                                                     |
|  | <div>2022</div> <div>5G</div> <div>2022</div> <div>2022 15.51%</div> <div>2022</div> <div>2022 26.82% 13.54 13.06 28.68% 3.41</div> <div>2022</div> |

2022 25.14  
22.97%  
50% 25.66  
7.66%

“ ”  
MOSFET  
IGBT  
23.4%

η ¢

$$\frac{6}{13} \quad / \quad \frac{23}{8}$$

